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7 Proposed Attorneys for Chapter 11 Debtor
 and Debtor in Possession

8 **UNITED STATES BANKRUPTCY COURT**
 9 **DISTRICT OF NEVADA**

11
 12 In re
 13 Front Sight Management LLC,

Case No. 22-11824-abl
 Chapter 11

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 19 **SUBMISSION OF DEBTOR’S SCHEDULES AND STATEMENT OF**
 20 **FINANCIAL AFFAIRS AND RESERVATION OF RIGHTS**

21 Front Sight Management LLC, the chapter 11 debtor in possession herein (the “Debtor”),
 22 hereby submits the following Schedules of Assets and Liabilities (collectively, the “Schedules”) and
 23 Statement of Financial Affairs (“SOFA”):

- 24 1. Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- 25 2. Schedule A/B: Assets – Real and Personal Property (Official Form 206 A/B)
- 26 3. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206(D))
- 27 4. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206 E/F)
- 28 5. Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)

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- 6. Schedule H: Codebtors (Official Form 206H)
- 7. Statement of Financial Affairs for Non-Individuals (Official Form 207)
- 8. Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202)

RESERVATION OF RIGHTS

The Debtor reserves its rights to amend or supplement the Schedules or SOFA as necessary. While the Debtor and its management have put forth considerable effort to ensure that the Schedules and SOFA are accurate and complete, inadvertent errors may exist and/or subsequent receipt of information may result in further amendments or supplements to the Schedules or SOFA. The information contained in the Schedules and SOFA is unaudited.

PARTIAL REDACTION

Pursuant to the Court’s order limiting notice in this case [ECF No. 82] (the “Limit Notice Order”), the Debtor used its best efforts identify creditors who are members or former members of law enforcement and the military, and their personal identifying information is redacted from Schedule F. Pursuant to Paragraph 2 of the Limit Notice Order, the Debtor will submit the unredacted version of Schedule F under seal.

Dated: June 15, 2022

Respectfully Submitted,

BG Law LLP

/s/ Susan K. Seflin
Susan K. Seflin
Admitted Pro Hac Vice
Proposed Attorneys for Chapter 11
Debtor in Possession

Fill in this information to identify the case:

Debtor name: Front Sight Management LLC

United States Bankruptcy Court for the: District of Nevada

Case number: 22-11824

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:	\$25,260,000.00
Copy line 88 from Schedule A/B	
1b. Total personal property:	\$4,335,015.12
Copy line 91A from Schedule A/B	
1c. Total of all property:	\$29,595,015.12
Copy line 92 from Schedule A/B	

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$11,152,956.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:	\$167,294.67
Copy the total claims from Part 1 from line 5a of Schedule E/F	
3b. Total amount of claims of nonpriority amount of unsecured claims:	\$6,884,698.10
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	

4. Total Liabilities
 Lines 2 + 3a + 3b

\$18,204,948.77

Fill in this information to identify the case:

Debtor name: Front Sight Management LLC

United States Bankruptcy Court for the: District of Nevada

Case number: 22-11824

Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets – Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2. Cash on hand			
2.1	Cash on Hand		\$0.00
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #
3.1	America First National	Checking	0187
			\$3,812.84
3.2	America First National	Checking	0322
			\$33,395.28
3.3	Bank of America	Checking	8176
			\$13,656.88
3.4	Bank of Texas	Checking/Merchant	6255
			\$48,897.65
3.5	Wells Fargo	Checking	7051
			\$2,008.00
4. Other cash equivalents (Identify all)			
4.1			\$0.00

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$101,770.65

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1	Certificate of Deposit - City National Bank	\$100,200.73
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1		\$0.00
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9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$100,200.73

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a.	90 days old or less:		-		=	→	\$0.00
		face amount		doubtful or uncollectible accounts			
11b.	Over 90 days old:		-		=	→	\$0.00
		face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____ \$0.00

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 _____ \$0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____ \$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____				\$0.00
20. Work in progress				
20.1 _____				\$0.00
21. Finished goods, including goods held for resale				
21.1 Inventory - Armory & Bunker	05/13/2022		Book Value	\$172,714.75
21.2 Inventory - Pro Shop	03/17/2022		Book Value	\$316,751.48
22. Other inventory or supplies				
22.1 _____				\$0.00

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$489,466.23

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

Note: Perishable items are immaterial food items.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes
- Book value \$31,426.98 Valuation method Book Current value \$31,426.98

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1 _____	_____	_____	\$0.00
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
29.1 _____	_____	_____	\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1 _____	_____	_____	\$0.00
31. Farm and fishing supplies, chemicals, and feed			
31.1 _____	_____	_____	\$0.00
32. Other farming and fishing-related property not already listed in Part 6			
32.1 _____	_____	_____	\$0.00
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			\$0.00

34. Is the debtor a member of an agricultural cooperative?

- No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No
 Yes

Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 See Schedule A/B, Part 4, Question 40			\$0.00
40. Office fixtures			
40.1 Fixtures		Gross Book Value	\$195,768.00
Note: Net Book Value is negligible.			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Computers		Gross Book Value	\$40,163.62
Note: Net Book Value is negligible.			
41.2 Equipment		Gross Book Value	\$228,442.21
Note: Net Book Value is negligible.			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 Guns		Gross Book Value	\$214,569.00
Note: Net Book Value is negligible.			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

<u>\$678,942.83</u>

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year? No Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 Autos, Trucks and Trailers (In Aggregate)		Gross Book Value	\$219,358.82
47.2 Vehicles - 1974 Ford F150 4x4 Utility Bed			(included under Autos, Trucks and Trailers)
47.3 Vehicles - 1981 Ford F150			(included under Autos, Trucks and Trailers)
47.4 Vehicles - 1985 Chevrolet Truck 4x4			(included under Autos, Trucks and Trailers)
47.5 Vehicles - 1987 Ford F150 XLT			(included under Autos, Trucks and Trailers)
47.6 Vehicles - 1989 Ford F150 Utility Bed			(included under Autos, Trucks and Trailers)
47.7 Vehicles - 1990 Honda Accord			(included under Autos, Trucks and Trailers)
47.8 Vehicles - 1991 Ford F150			(included under Autos, Trucks and Trailers)
47.9 Vehicles - 1994 Ford F250 XLP 4x4			(included under Autos, Trucks and Trailers)
47.10 Vehicles - 1995 Ford F250 XLT			(included under Autos, Trucks and Trailers)
47.11 Vehicles - 1995 Ford F350 Flatbed			(included under Autos, Trucks and Trailers)
47.12 Vehicles - 1995 Ford Superduty XLT (Converted Ambulance)			(included under Autos, Trucks and Trailers)

47.13	Vehicles - 1996 Ford F150			(included under Autos, Trucks and Trailers)
47.14	Vehicles - 1999 Ford Escort			(included under Autos, Trucks and Trailers)
47.15	Vehicles - 1999 Ford F350 Utility Bed			(included under Autos, Trucks and Trailers)
47.16	Vehicles - 2001 Ford Expedition			(included under Autos, Trucks and Trailers)
47.17	Vehicles - 2001 Ford Ranger			(included under Autos, Trucks and Trailers)
47.18	Vehicles - 2007 Mercury Sable			(included under Autos, Trucks and Trailers)
47.19	Vehicles - Electric Golf Carts (2x)			(included under Autos, Trucks and Trailers)
47.20	Vehicles - Food Trailer			(included under Autos, Trucks and Trailers)
47.21	Vehicles - Gas Golf Cart			(included under Autos, Trucks and Trailers)
47.22	Vehicles - Trailer Tandem Axle			(included under Autos, Trucks and Trailers)
47.23	Vehicles - Trailer Tandem Axle (People Mover) (4x)			(included under Autos, Trucks and Trailers)
48. Watercraft, trailers, motors, and related accessories	Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1				\$0.00
49. Aircraft and accessories				
49.1				\$0.00
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)				
50.1	Machinery and Equipment		Gross Book Value	\$151,756.21
50.2	Other Equipment - 5 Heavy Machines		Liquidation Value	Approximately \$400,000
50.3	Other Depreciable Assets		Gross Book Value	\$182,607.92
50.4	Range Equipment		Gross Book Value	\$202,007.73

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$1,155,730.68**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real Property**54. Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>1 Front Sight Road, Pahrump, NV 89061</u>	<u>Owned Land</u>	<u></u>	<u>Appraisal dated 1/19/22</u>	<u>\$25,260,000.00</u>
55.2 <u>7975 Cameron Dr Unit 900, Windsor, CA 95492</u>	<u>Leased</u>	<u></u>	<u>None</u>	<u>\$0.00</u>
55.3 <u>51020 Eagle Ave, Nikiski, AK 99635</u>	<u>Leased</u>	<u></u>	<u>None</u>	<u>\$0.00</u>

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$25,260,000.00**Note:** This total reflects the net book value.**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 Logo - "Front Sight"		None	(included in 63.1 Customer List and Intellectual Property)
60.2 Trademark - "Four Weapons Combat Master"		None	(included in 63.1 Customer List and Intellectual Property)
60.3 Trademark - "Front Sight Service"		None	(included in 63.1 Customer List and Intellectual Property)
60.4 Trademark - "Handgun Combat Master"		None	(included in 63.1 Customer List and Intellectual Property)
61. Internet domain names and websites			
61.1 www.frontsight.com		None	(included in 63.1 Customer List and Intellectual Property)
61.2 www.facebook.com/front.sight/		None	(included in 63.1 Customer List and Intellectual Property)
61.3 www.twitter.com/front_sight		None	(included in 63.1 Customer List and Intellectual Property)
61.4 www.youtube.com/user/FrontSightMovies		None	(included in 63.1 Customer List and Intellectual Property)
62. Licenses, franchises, and royalties			
62.1 Commercial Firearm Licenses		None	(included in 63.1 Customer List and Intellectual Property)
63. Customer lists, mailing lists, or other compilations			
63.1 Customer List and Intellectual Property		None	At least \$1,000,000.00
64. Other intangibles, or intellectual property			
64.1 Front Sight Curriculum Training Manuals		None	(included in 63.1 Customer List and Intellectual Property)
64.2 Software and Website Development		None	(included in 63.1 Customer List and Intellectual Property)
65. Goodwill			
65.1			\$0.00
66. Total of Part 10.			
Add lines 60 through 65. Copy the total to line 89.			\$1,000,000.00

74.4 Las Vegas Development Fund LLC, A Nevada Limited Liability Company Undetermined
 Nature of Claim Fraud, Breach of Fiduciary Duty, Conversion
 Amount requested Undetermined

74.5 Linda Stanwood, Individually And As Senior Vice President Of Las Vegas Development Fund LLC Undetermined
 Nature of Claim Fraud, Breach of Fiduciary Duty, Conversion
 Amount requested Undetermined

74.6 Robert W. Dziubla, Individually And As President And CEO Of Las Vegas Development Fund LLC Undetermined
 Nature of Claim Fraud, Breach of Fiduciary Duty, Conversion
 Amount requested Undetermined

74.7 Potential Malpractice Actions Against Former Attorneys Undetermined
 Nature of Claim Malpractice, Breach of Fiduciary Duties
 Amount requested Undetermined

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 _____ \$0.00
 Nature of Claim _____
 Amount requested _____

76. Trusts, equitable or future interests in property

76.1 _____ \$0.00

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

77.1 _____ \$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

<u>\$808,904.00</u>

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No

Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$101,770.65</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$100,200.73</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	

84. **Inventory.** Copy line 23, Part 5. \$489,466.23

85. **Farming and fishing-related assets.** Copy line 33, Part 6. \$0.00

86. **Office furniture, fixtures, and equipment; and collectibles.** Copy line 43, Part 7. \$678,942.83

87. **Machinery, equipment, and vehicles.** Copy line 51, Part 8. \$1,155,730.68

88. **Real property. Copy line 56, Part 9.** → \$25,260,000.00

89. **Intangibles and intellectual property.** Copy line 66, Part 10. \$1,000,000.00

90. **All other assets.** Copy line 78, Part 11. \$808,904.00

91. **Total. Add lines 80 through 90 for each column** 91a.

<u>\$4,335,015.12</u>

91b.

<u>\$25,260,000.00</u>

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92.

<u>\$29,595,015.12</u>

2.2

Las Vegas Development Fund,
LLC
Robert W. Dziubla
916 Southwood Blvd, Suite 1G
P.O. Box 3003
Incline Village, NV 89450

Date debt was incurred?
Undetermined

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to the lien:
Land, Water Rights and Improvements

Describe the lien
Secured Loan

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors(Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$11,027,956.00

Undetermined

2.3

M2 EPC
12273 Terrace Verde Avenue
Las Vegas, NV 89138

Date debt was incurred?
Undetermined

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to the lien:
Improvements

Describe the lien
Mechanics Lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors(Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$110,000.00

Undetermined

2.4

Top Rank Builders / Morales
Construction
Efrain Morales
2941 Lorelie Street
Pahrump, NV 89048

Describe debtor's property that is subject to the lien:
Improvements

\$15,000.00

Undetermined

Describe the lien
Mechanics Lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Date debt was incurred?

Undetermined

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor, and its relative priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$11,152,956.00

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

3.1

Fill in this information to identify the case:

Debtor name: Front Sight Management LLC

United States Bankruptcy Court for the: District of Nevada

Case number: 22-11824

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p>2.1</p> <p>Ackman, Brad 1 Front Sight Road Pahrump, NV 89061</p> <hr/> <p>Date or dates debt was incurred Undetermined</p> <hr/> <p>Last 4 digits of account number</p> <hr/> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Employee Claim</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$8,758.99</u></p>	<p><u>\$8,758.99</u></p>
<p>2.2</p> <p>Department of the Treasury Internal Revenue Service Internal Revenue Service Ogden, UT 84201-0038</p> <hr/> <p>Date or dates debt was incurred Undetermined</p> <hr/> <p>Last 4 digits of account number</p> <hr/> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Penalties Claim</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$158,535.68</u></p>	<p><u>\$158,535.68</u></p>

2.3

Department of the Treasury Internal Revenue
Service
Internal Revenue Service
Ogden, UT 84201-0038

Date or dates debt was incurred

Undetermined

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured claim:**11 U.S.C. § 507(a) (4)**As of the petition filing date, the claim is:***Check all that apply.* Contingent Unliquidated Disputed**Basis for the claim:**

Accrued Tax Liabilities

Is the claim subject to offset? No YesUndeterminedUndetermined

2.4

Employees of Front Sight Management LLC
1 Front Sight Road
Pahrump, NV 89061

Date or dates debt was incurred

Undetermined

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured claim:**11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:***Check all that apply.* Contingent Unliquidated Disputed**Basis for the claim:**

Pre-Petition Payroll and Employee-Related Obligations

Is the claim subject to offset? No Yes\$0.00\$0.00

Note: The company's pre-petition payroll and employee obligations are paid or otherwise satisfied pursuant to the Wage Order. See ECF No. 50 for detail.

2.5

Nevada Department of Taxation
700 E. Warm Springs Road, 2nd Floor
Las Vegas, NV 89119

Date or dates debt was incurred

Undetermined

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured claim:**11 U.S.C. § 507(a) (4)**As of the petition filing date, the claim is:***Check all that apply.* Contingent Unliquidated Disputed**Basis for the claim:**

Accrued Tax Liabilities

Is the claim subject to offset? No YesUndeterminedUndetermined

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

Amount of claim

See Schedule F Attachment

As of the petition filing date, the claim is:

\$6,884,698.10

Check all that apply.

Date or dates debt was incurred

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1

Line

Not listed. Explain

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. \$167,294.67

5b. **Total claims from Part 2**

5b. \$6,884,698.10

5c. **Total of Parts 1 and 2**

5c. \$7,051,992.77

Lines 5a + 5b = 5c.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

FRONT SIGHT MANAGEMENT LLC

Case No. 22-11824-abl

Chapter 11

Document Currently Unavailable

**For more information, or to request this document, please contact Stretto at:
TeamFrontSight@stretto.com or 855-553-9468**

Fill in this information to identify the case:

Debtor name: Front Sight Management LLC

United States Bankruptcy Court for the: District of Nevada

Case number: 22-11824

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 **State what the contract or lease is for and the nature of the debtor's interest** See Schedule G Attachment

State the term remaining _____

List the contract number of any government contract _____

ID	Description of Contract or Lease	Remainder of Term (Days)	Contract ID	Counterparty's Name	Attention	Address 1	Address 2	City	State	ZIP
2.0001	Certificate of Insurance - Commercial Liability - CC21081452	64		Evolution Insurance Brokers, LLC		8722 S. Harrison St.		Sandy	UT	84070
2.0002	Workers' Compensation and Employers Liability Coverage NRN15513-2022-01	201		Nevada Retail Network Self Insured Group		575 S. Saliman Road		Carson City	NV	89701
2.0003	Windsor, CA Lease	Unknown		Next Generation LLC	Ignatius Piazza	7975 Cameron Dr	Unit 900	Windsor	CA	95492
2.0004	Nikiski, AK Lease	Unknown		Next Generation LLC	Ignatius Piazza	51020 Eagle Ave		Nikiski	AK	99635
2.0005	Evidence of Property Insurance	344		Risk Placement Services	c/o Advance Insurance & Benefits NV, Inc	1231 E Basin Rd #6		Pahrump	NV	89060
2.0006	Common Policy Agreement CPS7586087	344		Scottsdale Insurance Company		One Nationwide Plaza		Columbus	OH	43215
2.0007	Auto Insurance Renewal - 099 0554-A07-28A	23		State Farm		3250 S Highway 160 Ste 1		Pahrump	NV	89048-4876
2.0008	Amendment to Lease Agreement	Unknown		Williams Scottsman, Inc.	Bob Rogers	PO Box 91975		Chicago	IL	60693-1975

Fill in this information to identify the case:

Debtor name: Front Sight Management LLC

United States Bankruptcy Court for the: District of Nevada

Case number: 22-11824

Check if this is an amended filing

Official Form 206H
Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: Front Sight Management LLC

United States Bankruptcy Court for the: District of Nevada

Case number: 22-11824

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

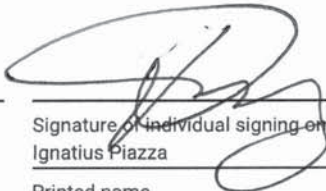
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a _____
declaration

I declare under penalty of perjury that the foregoing is true and correct.

06/15/2022

Executed on



Signature of individual signing on behalf of debtor
Ignatius Piazza

Printed name
Manager

Position or relationship to debtor