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Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
July 29, 2022

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*Proposed Counsel to the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

FRONT SIGHT MANAGEMENT LLC,

Debtor.

Case No. 22-11824-abl

Chapter 11

Hearing Date: July 25, 2022
Hearing Time: 9:30 a.m.

**ORDER GRANTING APPLICATION FOR
ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
KELLEY DRYE & WARREN LLP AS LEAD COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JUNE 13, 2022**

1 Upon the application (the “Application”)¹ of the Official Committee of Unsecured Creditors
2 (the “Committee”) of Front Sight Management LLC, the above-captioned debtor and debtor-in-
3 possession (the “Debtor”) for entry of an order authorizing the Committee to employ Kelley Drye &
4 Warren LLP (“Kelley Drye”) as lead counsel, effective as of June 13, 2022, the date the Committee
5 determined to employ Kelley Drye as its counsel, pursuant to sections 327(a) and 1103(a) of the
6 Bankruptcy Code, Rule 2014(a) of the Bankruptcy Rules, the U.S. Trustee Guidelines and, as
7 applicable, the Local Rules; and upon the Robert LeHane Declaration; and upon the Mark Eagleton
8 Declaration; and the Court having jurisdiction pursuant to sections 157 and 1334 of the Bankruptcy
9 Code to consider the Application and the relief requested therein; and the Court having found that
10 this is a core proceeding pursuant to 28 U.S.C. § 157(b), and that the Court may enter a final order
11 consistent with Article III of the United States Constitution; and venue being proper in this Court
12 pursuant to sections 1408 and 1409 of title 28 of the United States Code; and the Court being satisfied
13 that notice of the Application and the opportunity for a hearing on the Application were appropriate
14 under the circumstances and no further or other notice need be given; and the Court being satisfied,
15 based on the representations made in the Application, the LeHane Declaration, and the Eagleton
16 Declaration that Kelley Drye does not represent or hold any interest adverse to the Debtor or its estate
17 as to the matters upon which Kelley Drye has been and is to be employed, and that Kelley Drye is a
18 “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code; and that
19 while employed by the Committee, Kelley Drye will not represent any other person or entity having
20 an adverse interest in connection with this chapter 11 case; and this Court having determined that the
21 legal and factual bases set forth in the Application, the LeHane Declaration and the Eagleton
22 Declaration establish just cause for the relief granted herein; and after due deliberation and sufficient
23 cause appearing therefor,

24 **IT IS HEREBY ORDERED** that the Application is **GRANTED** and, pursuant to sections
25 327(a) and 1103(a) of the Bankruptcy Code, the Committee is authorized to employ Kelley Drye as
26
27

28 ¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed
to them in the Application.

1 lead counsel to the Committee, effective as of the date of its retention by the Committee of June 13,
2 2022 (the “Retention Date”).

3 **IT IS HEREBY FURTHER ORDERED** that Kelley Drye may seek compensation for
4 professional services rendered and reimbursement of expenses incurred pursuant to section 330 of
5 the Bankruptcy Code (but not Section 328(a) of the Bankruptcy Code), and applicable provisions of
6 the Bankruptcy Rules, the Local Rules and any interim compensation procedures approved by this
7 Court for the services performed as of June 13, 2022.

8 **IT IS HEREBY FURTHER ORDERED** that the Committee and Kelley Drye are
9 authorized to take all actions they deem necessary and appropriate to effectuate the relief granted
10 pursuant to this Order in accordance with the Application.

11 **IT IS HEREBY FURTHER ORDERED** that the terms and conditions of this Order shall
12 be immediately effective and enforceable upon its entry.

13 **IT IS HEREBY FURTHER ORDERED** that this Court shall retain exclusive jurisdiction
14 to hear and decide any and all disputes related to or arising from the implementation, interpretation,
15 or enforcement of this Order.

16 **IT IS SO ORDERED.**

17 Respectfully submitted by:
18 **CARLYON CICA, CHTD.**

19 By: /s/ Dawn M. Cica, Esq.
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22 TRACY M. O’STEEN, ESQ.
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-and-

25 **KELLEY DRYE & WARREN LLP**
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27 New York Bar No. 2937761
28 Jason R. Adams, Esq. (admitted *pro hac vice*)
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6 *Proposed Counsel to the Official Committee of
Unsecured Creditors*

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LR 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court’s ruling and that (check one):

The court waived the requirement of approval under LR 9021(b).

No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Edward M. McDonald Jr., Esq., Approved

I certify that this is a case under Chapter 7 or 13, and I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

Respectfully submitted by:
CARLYON CICA, CHTD.

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