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Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
July 29, 2022

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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

FRONT SIGHT MANAGEMENT LLC,

Debtor.

Case No. 22-11824-abl

Chapter 11

Hearing Date: July 25, 2022
Hearing Time: 9:30 a.m.

**ORDER GRANTING APPLICATION FOR
ENTRY OF AN ORDER AUTHORIZING THE RETENTION OF
DUNDON ADVISORS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JUNE 15, 2022**

Upon the application (the “Application”) of the Official Committee of Unsecured Creditors
(the “Committee”) in the above-captioned chapter 11 case for entry of an order authorizing the

1 Committee to employ and retain Dundon Advisers LLC (“Dundon Advisers”) as financial advisor
2 to the Committee effective as of June 15, 2022, pursuant to section 1103 of title 11 of the United
3 States Code; and upon the Declaration of Matthew Dundon (the “Dundon Declaration”); and the
4 Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28
5 U.S.C. §§ 1334 and 157; and it appearing that the Application is a core matter pursuant to 28 U.S.C.
6 § 157(b)(2) and that the Court can enter a final order consistent with Article III of the United States
7 Constitution; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of
8 the United States Code; and the Court being satisfied that notice of this Application and the
9 opportunity for a hearing on this application was appropriate under the particular circumstances and
10 no further or other notice need be given; and the Court being satisfied, based on the representations
11 made in the Application and the Dundon Declaration, that Dundon Advisers does not hold or
12 represent an adverse interest in connection with the case, and that Dundon Advisers is a
13 “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code; and the
14 Court having determined that the relief sought in the Application is in the best interests of the
15 Committee; and this Court having determined that the legal and factual bases set forth in the
16 Application and the Dundon Declaration, and at the hearing establish just cause for the relief granted
17 herein; and after due deliberation and sufficient cause appearing therefor,

18 It is hereby **ORDERED**, that:

- 19 1. The Application is **GRANTED** to the extent set forth herein.
- 20 2. Pursuant to sections 327(a) and 1103(a) of the Bankruptcy Code, the Committee is
21 authorized to employ and retain Dundon Advisers as financial advisor effective as of June 15, 2022.
- 22 3. Dundon Advisers shall apply for compensation for professional services rendered and
23 reimbursement of expenses incurred in connection with the chapter 11 case in accordance with
24 section 330 of the Bankruptcy Code (but not section 328 of the Bankruptcy Code) and applicable
25 provisions of the Bankruptcy Rules, Local Bankruptcy Rules, any case-specific fee protocols
26 approved by the Court, and any other applicable procedures and orders of the Court.

1 4. The Committee and Dundon Advisers are authorized to take all actions they deem
2 necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with
3 the Application.

4 5. The terms and conditions of this Order shall be immediately effective and enforceable
5 upon its entry.

6 6. During the course of this bankruptcy case, this Court has and shall retain jurisdiction
7 with respect to all matters arising from or relating to the interpretation or implementation of this
8 Order.

9
10 **IT IS SO ORDERED.**

11 Respectfully submitted by:
12 **CARLYON CICA, CHTD**

13 By: /s/ Dawn M. Cica, Esq.
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39 *Proposed Counsel to the Official Committee of*
40 *Unsecured Creditors*

LR 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court’s ruling and that (check one):

The court waived the requirement of approval under LR 9021(b).

No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

/s/ Edward M. McDonald Jr., Esq., Approved

I certify that this is a case under Chapter 7 or 13, and I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

Respectfully submitted by:

CARLYON CICA, CHTD

By: */s/ Dawn M. Cica, Esq.*

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