

CARLYON CICA CHTD.
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119

1 **CARLYON CICA CHTD.**
2 DAWN M. CICA, ESQ.
3 Nevada Bar No. 4565
4 TRACY M. O’STEEN, ESQ.
5 Nevada Bar No. 10949
6 265 E. Warm Springs Road, Suite 107
7 Las Vegas, NV 89119
8 Telephone: (702) 685-4444
9 Facsimile: (725) 220-4360
10 Email: dcica@carlyoncica.com
11 tosteen@carlyoncica.com
12 Nevada Counsel for Official Committee of
13 Unsecured Creditors

KELLEY DRYE & WARREN LLP
ROBERT L. LEHANE, ESQ.
(Admitted pro hac vice)
New York Bar No. 2937761
JASON R. ADAMS, ESQ.
(Admitted pro hac vice)
New York Bar No. 3972106
LAUREN S. SCHLUSSEL, ESQ.
(Admitted pro hac vice)
New York Bar No. 4801742
3 World Trade Center
175 Greenwich Street
New York, NY 10007
PHONE: (212) 808-7800
FAX: (212) 808-7897
Email: RLehane@kelleydrye.com
JAdams@kelleydrye.com
LSchlussel@kelleydrye.com
*Counsel to the Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

15 In re:
16 FRONT SIGHT MANAGEMENT LLC,
17 Debtor.

Case No. 22-11824-abl
Chapter 11

**NOTICE OF ENTRY OF ORDER
GRANTING FINAL FEE APPLICATION
OF KELLEY DRYE & WARREN LLP
FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS
COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS OF FRONT SIGHT
MANAGEMENT LLC FOR THE PERIOD
FROM JUNE 13, 2022 THROUGH AND
INCLUDING DECEMBER 2, 2022**

24
25 **PLEASE TAKE NOTICE** that an *Order Granting Final Fee Application of Kelley Drye &*
26 *Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as*
27 *Counsel to the Official Committee of Unsecured Creditors of Front Sight Management LLC for the*
28 *Period from June 13, 2022 Through and Including December 2, 2022* [ECF No. 652] was filed in
the above-referenced matter on January 11, 2023, a true and correct copy of which is attached hereto

1 as **Exhibit 1.**

2 Respectfully submitted this 11th day of January 2023.

3 **CARLYON CICA CHTD.**

4 */s/ Dawn M. Cica, Esq.*

5 DAWN M. CICA, ESQ.

6 Nevada Bar No. 4565

7 TRACY M. O'STEEN, ESQ.

8 Nevada Bar No. 10949

9 265 E. Warm Springs Road, Suite 107

10 Las Vegas, NV 89119

11 *Nevada Counsel for Official Committee of Unsecured*
12 *Creditors*

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was filed via electronic filing using the CM/ECF system with the Clerk of the Court which sent e-mail notification of such filing to all CM/ECF participants in this case as indicated on the service list on January 11, 2023.

/s/ Nancy Rodriguez _____
An employee of Carlyon Cica Chtd.

EXHIBIT “1”

EXHIBIT “1”

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Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
January 11, 2023

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Las Vegas, NV 89119

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DAWN M. CICA, ESQ.
Nevada Bar No. 4565
TRACY M. O’STEEN, ESQ.
Nevada Bar No. 10949
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119
PHONE: (702) 685-4444
FAX: (725) 220-4360
Email: DCica@CarlyonCica.com
TOSteen@CarlyonCica.com

*Nevada Counsel to the Official Committee
of Unsecured Creditors*

KELLEY DRYE & WARREN LLP
ROBERT L. LEHANE, ESQ.
(Admitted pro hac vice)
New York Bar No. 2937761
JASON R. ADAMS, ESQ.
(Admitted pro hac vice)
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LAUREN S. SCHLUSSEL, ESQ.
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LSchlussel@kelleydrye.com

*Counsel to the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

FRONT SIGHT MANAGEMENT LLC,

Debtor.

Case No. 22-11824-abl
Chapter 11

Hearing Date: January 9, 2023
Hearing Time: 9:30 a.m.

**ORDER GRANTING FINAL FEE APPLICATION OF
KELLEY DRYE & WARREN LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF FRONT SIGHT MANAGEMENT LLC FOR THE PERIOD
FROM JUNE 13, 2022 THROUGH AND INCLUDING DECEMBER 2, 2022**

1 The Court having held a hearing on January 9, 2023 at 9:30 a.m. (the “Hearing”) to consider
2 the *Final Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered*
3 *and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Front Sight*
4 *Management LLC for the Period from June 13, 2022 Through and Including December 2, 2022*
5 (the “Application”) [ECF No. 596],¹ with all appearances noted on the record at the time of the
6 Hearing; and the Court having reviewed the Application, and other related pleadings and papers on
7 file in the above-captioned bankruptcy case; and the Court finding that (a) it has jurisdiction over
8 this matter pursuant to 28 U.S.C. § 157; (b) that this proceeding is a core proceeding pursuant to
9 28 U.S.C. § 157(b)(2); (c) that venue of the Debtor’s chapter 11 case and the Application is proper
10 under 28 U.S.C. §§ 1408 and 1409; (d) that service and notice of the Application was sufficient
11 under the circumstances; and (e) that the legal and factual bases set forth in the Application establish
12 just cause for the relief granted herein; and the Court having made certain findings of fact and
13 conclusions of law on the record at the hearing, which are incorporated herein by reference pursuant
14 to Fed. R. Civ. P. 52, as made applicable pursuant to Fed. R. Bankr. P. 7052 and 9014; and the Court
15 noting that Kelley Drye agreed to voluntary reductions of its fees in the amount of: (i) \$74,698.92
16 pursuant to the *United States Trustee’s Notice of Voluntary Reduction in Fees with Respect to Kelley*
17 *Drye & Warren LLP’s Second and Final Fee Application* [ECF No. 617]; and (ii) \$18,674.73
18 pursuant to an agreement between Kelley Drye and FS DIP, LLC; and noting that no opposition to
19 the Application having been filed; and the Court having determined that the relief requested in the
20 Application is appropriate; and for good cause appearing:

21 **IT IS HEREBY ORDERED** that the Application as modified is **APPROVED**.

22 **IT IS HEREBY FURTHER ORDERED** that the fee request contained within the
23 Application, as voluntarily reduced, is hereby approved on a final basis and allowed in the aggregate
24 amount of **\$845,686.42** (the “Final Award”) for the period of June 13, 2022 through the
25 December 2, 2022 Effective Date, and for the post-Effective Date period of December 3, 2022
26 through January 9, 2023 (the “Final Period”), consisting of: (1) fees in the amount of \$830,362.85
27 for June 13, 2022 through the December 2, 2022 Effective Date, (2) fees in the amount of \$10,000.00

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¹ All capitalized, undefined terms shall have the meanings ascribed to them in the Application.

1 for the post-Effective Date period of December 3, 2022 through January 9, 2023, and (3) \$5,323.57
2 for actual and necessary expenses incurred during the Final Period.

3 **IT IS HEREBY FURTHER ORDERED** that upon entry of this Order, BG Law LLP (“BG
4 Law”), counsel to the Debtor during its chapter 11 bankruptcy case, is instructed to pay from the
5 professional fee reserve maintained by BG Law pursuant to the confirmation order \$360,511.05 to
6 Kelley Drye, which are the unpaid fees and expenses for the Final Period as allowed by the Court.

7 **IT IS SO ORDERED.**

8
9 Respectfully submitted by:

10 KELLEY DRYE & WARREN LLP

11 By: /s/ Robert L. LeHane, Esq.

12 Robert L. LeHane, Esq. (admitted *pro hac vice*)

13 Jason R. Adams, Esq. (admitted *pro hac vice*)

14 Lauren S. Schlussel, Esq. (admitted *pro hac vice*)

15 3 World Trade Center

16 175 Greenwich Street

17 New York, New York 10007

18 Telephone: (212) 808-7800

19 Facsimile: (212) 808-7897

20 Email: RLehane@kelleydrye.com

21 JAdams@kelleydrye.com

22 LSchlussel@kelleydrye.com

23 *Counsel to the Official Committee of*
24 *Unsecured Creditors of*
25 *Front Sight Management LLC*

LR 9021 CERTIFICATION

In accordance with LR 9021, an attorney submitting this document certifies as follows: (check one):

_____ The court has waived the requirement set forth in LR 9021(b)(1).

_____ No party appeared at the hearing or filed an objection to the motion.

X I have delivered a copy of this proposed order to all attorneys who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

___ I certify that this is a case under chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

Approved by:
BG LAW LLP

Approved by:
SCHWARTZ LAW, PLLC

/s/ Susan K. Seflin, Esq.
Susan K. Seflin, Esq.
CA Bar No. 213865 (admitted pro hac vice)
Jessica S. Wellington, Esq.
CA Bar No. 324477 (admitted pro hac vice)
300 S. 4th Street, Suite 1550
Las Vegas, NV 89101
PHONE: (702) 835-0800
FAX: (866) 995-0215
Email: SSeflin@bglaw.com
JWellington@bglaw.com

/s/ Athanasios E. Agelakopoulos, Esq.
Samuel A. Schwartz, Esq.
Bryan A. Lindsey, Esq.
Athanasios E. Agelakopoulos, Esq.
601 EAST BRIDGER AVENUE
Las Vegas, NV 89119
PHONE: (702) 385-5544
FAX: (725) 442-9887
Email: SASchwartz@nvfirm.com
BLindsey@nvfirm.com

Counsel to Chapter 11 Debtor

*Counsel to FS DIP, LLC and
The Reorganized Debtor*

Approved by:
UNITED STATES TRUSTEE, REGION 17

/s/ Edward M. McDonald, Jr., Esq.
Edward M. McDonald, Jr., Esq.
NY Bar No. 4126009
300 Las Vegas Blvd., So., Suite 4300
Las Vegas, NV 89101
PHONE: (202) 603-5222
Email: Edward.M.McDonald@usdoj.gov

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