

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA
LAS VEGAS

In re: Front Sight Management LLC

Case No. 22-11824

Debtor(s)

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Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2023

Petition Date: 05/24/2022

Plan Confirmed Date: 11/29/2022

Plan Effective Date: 12/02/2022

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Christine Jha

Signature of Responsible Party

05/16/2024

Date

Christine Jha

Printed Name of Responsible Party

1 PrairieFire Road; Pahrump, Nevada 89061-9025
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Front Sight Management LLC

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,271,371	\$1,693,860
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	<u>\$1,271,371</u>	<u>\$1,693,860</u>

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$3,733,017	\$3,733,017	\$1,196,636
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	BG Law LLP	Lead Counsel	\$1,184,905	\$1,184,905	\$320,219	\$1,184,905
ii	Province, LLC	Financial Professional	\$1,243,943	\$1,243,943	\$298,774	\$1,243,943
iii	Lucas, Horsfall, Murphy & Pincus	Financial Professional	\$49,349	\$49,349	\$19,349	\$49,349
iv	Carlyon Cica Chtd.	Co-Counsel	\$154,737	\$154,737	\$57,553	\$154,737
v	Kelley Drye & Warren LLP	Co-Counsel	\$845,686	\$845,686	\$360,511	\$845,686
vi	Dundon Advisers LLC	Financial Professional	\$254,397	\$254,397	\$140,230	\$254,397
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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor						
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)	\$3,733,016	\$3,738,016	\$1,196,635	\$3,738,016	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$3,738,016	\$1,196,635	\$3,738,016	\$3,738,016	100%
b. Secured claims	\$125,000	\$35,000	\$35,000	\$125,000	28%
c. Priority claims	\$39,736	\$39,736	\$39,736	\$39,736	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 12/31/2024
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Christine Jha

Signature of Responsible Party

Authorized Representative

Title

Christine Jha

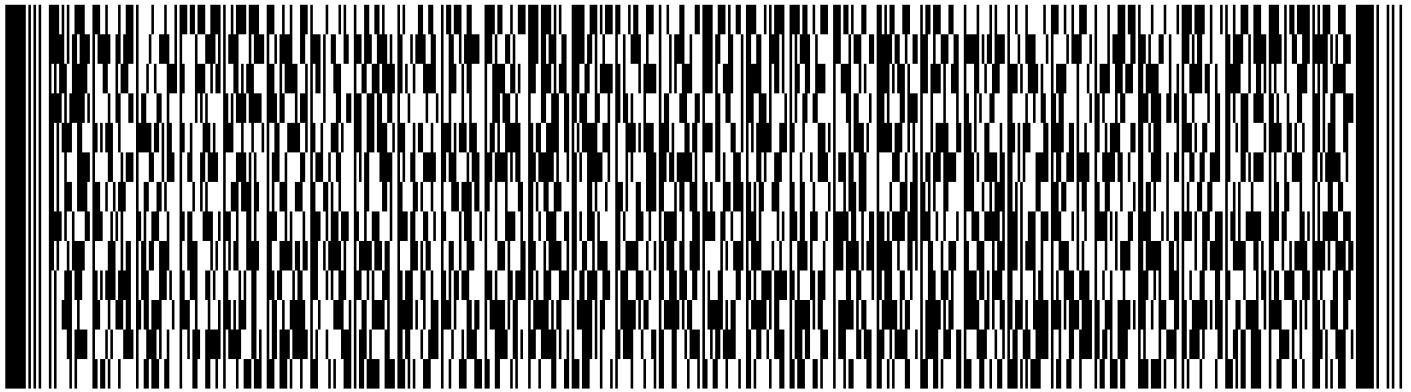
Printed Name of Responsible Party

05/16/2024

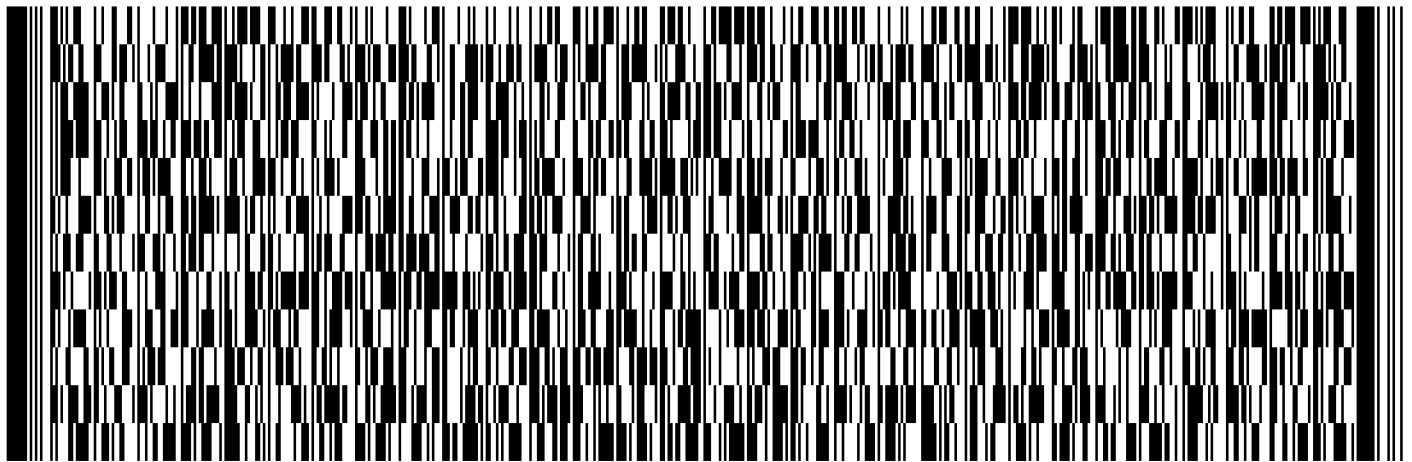
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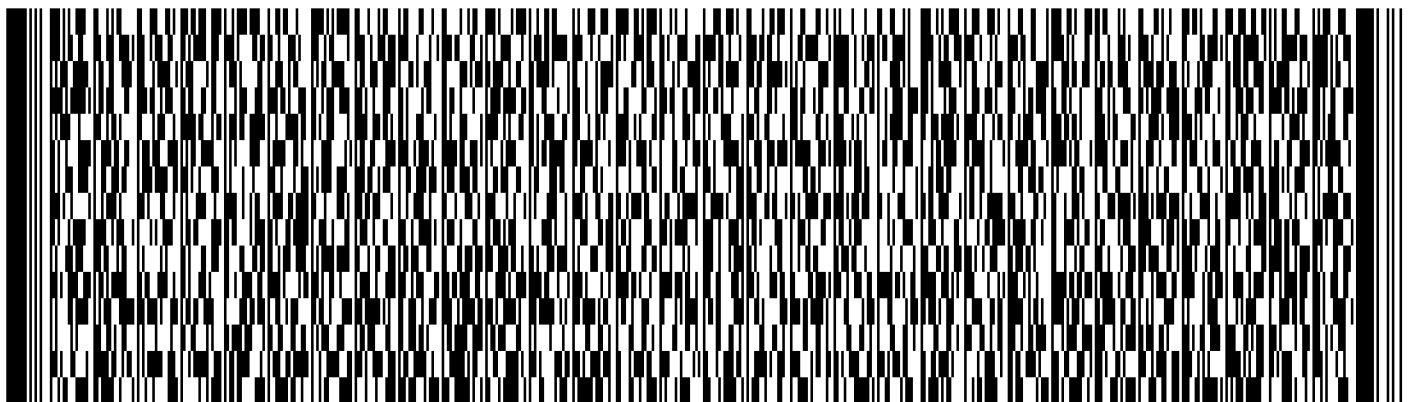
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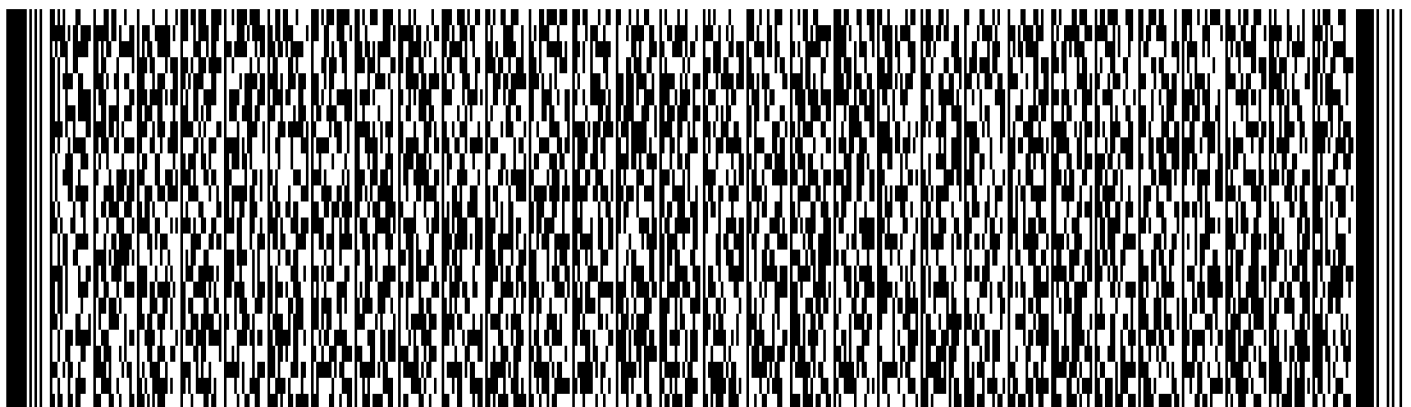
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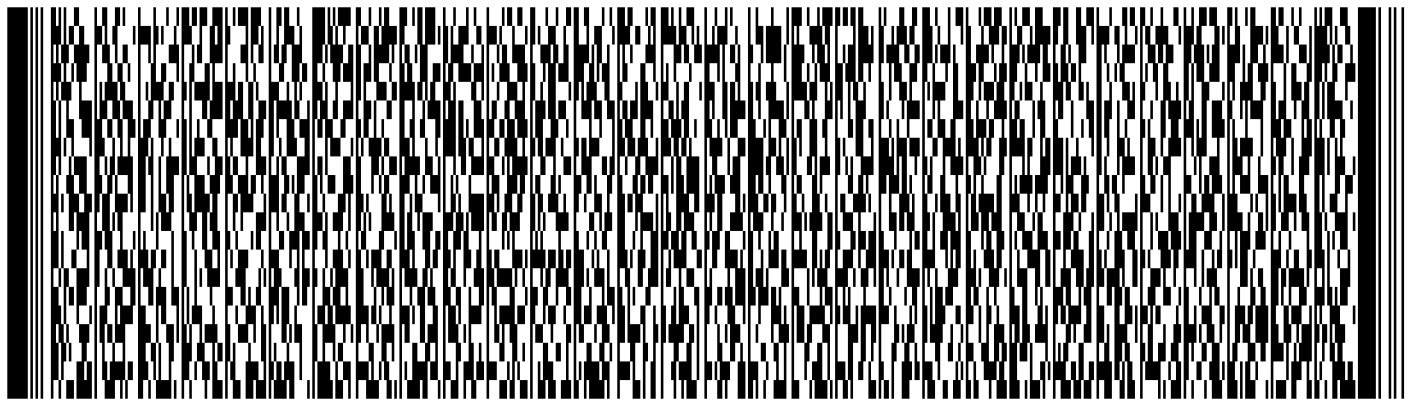
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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